

KALYANI COMMERCIALS LIMITED

Regd. Office:- BG-223, Sanjay Gandhi Transport Nagar, GT Karnal Road, Delhi-110042
Email: kalyanicommercialslimited@gmail.com; Website: www.kalyanicommercials.com
Contact No: 011-43063223, 011-47060223; CIN:L65923DL1985PLC021453

Statement of Standalone Unaudited Financial Results for the Quarter/Half year ended 30th September, 2017
(Rs. In Lakhs except EPS)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30/09/2017 (Unaudited)	30/06/2017 (Unaudited)	30/09/2016 (Unaudited)	30/09/2017 (Unaudited)	30/09/2016 (Unaudited)	31/03/2017 (Audited)
I. Revenue from Operations	12339.87	6799.01	9583.66	19138.88	20,416.42	45436.63
II. Other Income	23.03	5.38	8.55	28.42	13.79	25.71
III. Total Revenue (I+II)	12,362.90	6,804.39	9,592.21	19,167.30	20,430.21	45,462.34
IV. Expenses						
(a) Cost of Materials consumed						
(b) Purchase of stock-in-trade	12,880.21	7,528.27	7,914.95	20,408.48	19,913.77	40,254.87
(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(1,295.79)	(1,330.15)	584.00	(2,625.94)	(1,235.77)	1,688.87
(d) Employee benefits expense	104.99	120.14	73.38	225.13	145.18	392.73
(e) Finance cost	297.70	91.74	131.7	389.44	234.58	580.11
(f) Depreciation and amortisation expense	17.15	15.77	24.74	32.92	43.99	74.43
(g) Other expenses	348.78	356.21	847.03	705.00	1,290.60	2,393.18
Total Expenses	12,353.04	6,781.99	9,575.80	19,135.03	20,392.34	45,384.19
V. Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	9.86	22.41	16.41	32.27	37.86	78.15
VI. Exceptional items						
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	9.86	22.41	16.41	32.27	37.86	78.15
VIII. Extraordinary Items			(0.62)		(0.62)	
IX. Net Profit/(Loss) before Tax (VII-VIII)	9.86	22.41	17.03	32.27	38.48	78.15
X. Tax Expense:						
1. Current Tax	4.02	6.92	5.07	10.94	11.70	27.15
2. Deferred Tax						(3.66)
XI. Net Profit/(Loss) for the period from continuing operation (VII-VIII)	5.84	15.49	11.96	21.33	26.78	54.66
XII. Net Profit/(Loss) for the period from discontinuing operation						
XIII. Tax expense from discontinuing operations						
XIV. Net Profit/(Loss) for the discontinuing operations after Tax (XII-XIII)						
XV. Net Profit (Loss) for the period (XI + XIV)	5.84	15.49	11.96	21.33	26.78	54.66
Paid up equity share capital (Face Value of Rs.10/- each)	100.00	100.00	100.00	100.00	100.00	100.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						560.00
XVI. Earnings Per Equity Share						
(a) Basic	0.58	1.55	1.20	2.13	2.68	5.47
(b) Diluted	0.58	1.55	1.20	2.13	2.68	5.47

Notes:

1- The Company has reported Segment wise reporting as per Accounting Standard (AS-17). The Company has reported the following Business Segments:
-Automobile
-Other

2- The Above result were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 14th November 2017. The Statutory Auditor of the Company have provided Limited Review Report for the same.

3- The Board unanimously decided not to opt to additionally submit quarterly consolidated financial results pursuant to Regulation 33(3) (b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

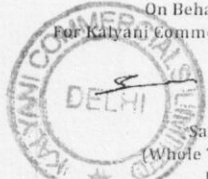
4- Figures of previous periods were re-grouped/re-classified wherever necessary to confirm to the periods of current periods.

5-IND AS not applicable to company as company is listed as NBFC company and applicable from MARCH 2018

Date:14th November 2017

Place: New Delhi

On Behalf of the Board
For Kalyani Commercials Limited



Saurabh Agarwal
(Whole Time Director)
DIN: 02168346

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Segment Reporting for the Quarter/Half year ended 30th September, 2017

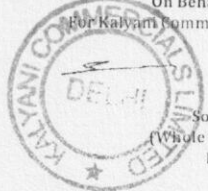
(Rs. In Lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30/09/2017 (Unaudited)	30/06/2017 (Unaudited)	30/09/2016 (Unaudited)	30/09/2017 (Unaudited)	30/09/2016 (Unaudited)	31/03/2017 (Audited)
1	Segment Revenue						
	Automobile	8,365.15	6,673.32	9,451.12	18935.74	20019.80	16,261.03
	Other	(37.76)	131.08	141.09	231.56	410.41	149.36
	Total Segment Revenue	8,327.40	6,804.39	9,592.21	19,167.30	20,430.21	16,410.39
	Less: Inter-segment Revenue						
	Net Sales /Income From Operations	8,327.40	6,804.39	9,592.21	19,167.30	20,430.21	16,410.39
2	Segment Results						
	Automobile	302.74	112.93	146.38	417.33	261.65	215.38
	Other	(4.69)	1.22	1.74	4.37	10.80	(12.36)
	Total Segment Results	298.06	114.15	148.11	421.71	272.44	203.02
	Less: Interest Income						
	Less: Interest Expenses	286.56	91.74	131.70	389.44	234.58	173.41
	Less: Other Unallocable Expenditure net of Unallocable Income						
	Profit before Tax	11.49	22.41	16.41	32.26	37.86	29.61
3(a)	Segment Assets						
	Automobile						6,671.78
	Others						101.82
	Total Segment Assets						6,773.60
	Add: Unallocated						
	Total Assets						6,773.60
3(b)	Segment Liabilities(B)						
	Automobile						2,317.64
	Others						0.41
	Total Segment Liabilities						2,318.05
	Add: Unallocated						
	Total Liabilities						2,318.05

NOTE: 1. Automobile includes four and three wheelers.
2. Other includes NBFC and dealership of BPCL.

Date: 14th November 2017
Place: New Delhi

On Behalf of the Board
For Kalyani Commercial Limited



Sourabh Agarwal
(Whole Time Director)
DIN: 02168346

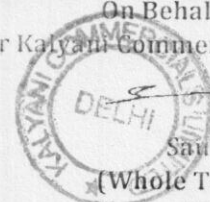
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Statement of Asset and Liabilities for the Quarter/Half year ended 30th September, 2017

Particulars	30/09/2017	31/03/2017
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	10000000.00	10000000.00
(b) Reserves and Surplus	58137190.41	56000457.46
Sub Total Shareholder's Fund	68137190.41	66000457.46
2. Non-Current Liabilities		
(a) Long-Term Borrowings	48933565.00	27933565.00
(b) Other Long-Term Liabilities		126689.00
Sub Total Non-Current Liabilities	48933565.00	28060254.00
3. Current Liabilities		
(a) Short-Term Borrowings	490865919.11	351498634.41
(b) Trade Payables	215037527.58	151464751.18
(c) Other Current Liabilities	24377863.54	80056003.21
(d) Short Term Provision	89637.00	280219.29
Sub Total Current Liabilities	730370947.23	583299608.09
Total-Equity and Liabilities	847441702.64	677360319.55
B. ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	60750457.97	61971992.37
(b) Non-Current Investments	23987880.00	23987880.00
(c) Deferred Tax Assets	1210922.00	1210922.00
(d) Long-Term Loans and Advances	2434376.15	2780758.15
(e) Other Non-Current Assets	3546308.00	6632326.00
Sub Total Non-Current Assets	91929944.12	96583878.52
2. Current Assets		
(a) Inventories	309775087.12	47181197.86
(b) Trade Receivables	350299470.01	521292246.54
(c) Cash and Cash Equivalents	26812889.87	4757977.23
(d) Short Term Loans and Advances	68468895.40	7545019.40
(e) Other Current Assets	155416.12	0.00
Sub-Total Current Assets	755511758.52	580776441.03
Total-Assets	847441702.64	677360319.55

On Behalf of the Board
For Kalyani Commercials Limited



Saurabh Agarwal
(Whole Time Director)
DIN: 02168346

Date: 14th November 2017
Place: New Delhi



M.C. Bhandari & Company

Chartered Accountants

(M) 94141-89339

(O) 0744-2361530

(R) 0744-2411226

38, Shopping Centre,
Jhalawar Road, Kota-324007 (Raj.)
email : skmahipal75@yahoo.co.in

Limited Review Report

Ref. No. To,

Date :

The Board of Directors
Kalyani Commercials Limited
BG 223 Sanjay Gandhi, Transport Nagar
GT Karnal Road
New Delhi-110042

Sir,

We have reviewed the accompanying statement of unaudited financial results of **Kalyani Commercials Limited** for the quarter and six month ended **30th September, 2017** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention subject to , Provision for deferred tax and payment to Auditors are not provided and under the head of Trade Receivables the bifurcation of the debtors outstanding for a period exceeding 6 month are not worked out that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kota

Date: 14th November, 2017

For M C Bhandari & Co.
(Chartered Accountants)

FRN: 303002E


(S.K. Mahipal)
Partner
M.No.70366

